## ENFORCEABLE OBLIGATION PAYMENT SCHEDULE

**Per A8 26 - Section 34167 and 34169 (f)**

<table>
<thead>
<tr>
<th>Project Name / Debt Obligation</th>
<th>Payes</th>
<th>Description</th>
<th>Total Outstanding Debt or Obligation</th>
<th>Total Due During Fiscal Year</th>
<th>Payments by month</th>
</tr>
</thead>
<tbody>
<tr>
<td>1) Tax Allocation Revenue Bonds, 2013 Series A</td>
<td>Union Bank, N.A.</td>
<td>Bond issue to finance housing &amp; nonhousing projects</td>
<td>25,228,916.73</td>
<td>1,643,646.83</td>
<td>Jan: 0.00 Feb: 0.00 Mar: 0.00 Apr: 0.00 May: 0.00 Jun: 461,865.83 Total: 461,865.83</td>
</tr>
<tr>
<td>2) Tax Allocation Revenue Bonds, 2013 Series B</td>
<td>Union Bank, N.A.</td>
<td>Bond issue to fund housing projects</td>
<td>13,985,587.62</td>
<td>1,879,525.28</td>
<td>Jan: 0.00 Feb: 0.00 Mar: 0.00 Apr: 0.00 May: 0.00 Jun: 742,755.09 Total: 742,755.09</td>
</tr>
<tr>
<td>3) Tax Allocation Revenue Bonds, 2013 Series C</td>
<td>Union Bank, N.A.</td>
<td>Bond issue to fund nonhousing projects</td>
<td>42,637,405.88</td>
<td>2,412,820.84</td>
<td>Jan: 0.00 Feb: 0.00 Mar: 0.00 Apr: 0.00 May: 0.00 Jun: 1,879,808.38 Total: 1,879,808.38</td>
</tr>
<tr>
<td>4) Tax Allocation Revenue Bonds, 2011 Series A</td>
<td>Union Bank, N.A.</td>
<td>Bond issue to fund nonhousing projects</td>
<td>7,050,001.26</td>
<td>916,792.25</td>
<td>Jan: 0.00 Feb: 0.00 Mar: 0.00 Apr: 0.00 May: 0.00 Jun: 592,796.28 Total: 592,796.28</td>
</tr>
<tr>
<td>5) Local Agency Revenue Bonds, 2011 Series A</td>
<td>Union Bank, N.A.</td>
<td>Bond issue to fund nonhousing projects</td>
<td>10,095,347.63</td>
<td>914,720.04</td>
<td>Jan: 0.00 Feb: 0.00 Mar: 0.00 Apr: 0.00 May: 0.00 Jun: 221,008.28 Total: 221,008.28</td>
</tr>
<tr>
<td>6) Bond Guaranty Services</td>
<td>Hills, Crenn &amp; Co.</td>
<td>Annual ongoing services for bond issues</td>
<td>181,250.61</td>
<td>9,759.00</td>
<td>Jan: 0.00 Feb: 0.00 Mar: 0.00 Apr: 0.00 May: 0.00 Jun: 5,750.00 Total: 5,750.00</td>
</tr>
<tr>
<td>7) Mortgagee Guaranty</td>
<td>M&amp;G Mortgage</td>
<td>Property tax revenue reimbursement</td>
<td>11,306.98</td>
<td>0.00</td>
<td>Jan: 0.00 Feb: 0.00 Mar: 0.00 Apr: 0.00 May: 0.00 Jun: 11,306.98 Total: 11,306.98</td>
</tr>
<tr>
<td>8) Opaque</td>
<td>Opaque</td>
<td>Property tax revenue reimbursement</td>
<td>2,233,232.91</td>
<td>0.00</td>
<td>Jan: 0.00 Feb: 0.00 Mar: 0.00 Apr: 0.00 May: 0.00 Jun: 44,690.64 Total: 44,690.64</td>
</tr>
</tbody>
</table>

| 9) ENVIRO - Amber Ridge | ENVIRO | Property tax revenue reimbursement | 223,230.00 | 69,749.00 | Jan: 0.00 Feb: 0.00 Mar: 0.00 Apr: 0.00 May: 0.00 Jun: 69,749.00 Total: 69,749.00 |
| 10) Summary of Loan | 2 | Federal Home Loan Bank | Loan amortization | 3,519,792.00 | 1,679,924.00 | Jan: 0.00 Feb: 0.00 Mar: 0.00 Apr: 0.00 May: 0.00 Jun: 3,600.00 Total: 3,600.00 |
| 11) Summary of Loan | 2 | MCM/McGill | Investment income | 2,350,000.00 | 0.00 | Jan: 0.00 Feb: 0.00 Mar: 0.00 Apr: 0.00 May: 0.00 Jun: 0.00 Total: 0.00 |
| 12) Summary of Loan | 2 | MCM/McGill | Loan amortization | 3,519,792.00 | 1,679,924.00 | Jan: 0.00 Feb: 0.00 Mar: 0.00 Apr: 0.00 May: 0.00 Jun: 3,600.00 Total: 3,600.00 |
| 13) Summary of Loan | 2 | MCM/McGill | Property tax revenue reimbursement | 2,233,232.91 | 0.00 | Jan: 0.00 Feb: 0.00 Mar: 0.00 Apr: 0.00 May: 0.00 Jun: 44,690.64 Total: 44,690.64 |

**Total** | **3,469,910.00** | 1,679,924.00 | Jan: 0.00 Feb: 0.00 Mar: 0.00 Apr: 0.00 May: 0.00 Jun: 1,879,808.38 Total: 1,879,808.38 |

*Recognized Obligation Payment Schedule (ROPS) must be prepared by the disbursement agency by 8/30/11. (The draft ROPS must be prepared by the Successor Agency by 11/30/11.)

**If an agency adopts a continuation ordinance per A81 X 77, this ROPS will not be valid and there is no need to prepare a ROPS.**

**Include only payments to be made after the adoption of the ROPS.**
## Other Obligation Payment Schedule

*Per AB 26 - Section 34167 and 34169 (1)*

<table>
<thead>
<tr>
<th>Project Name / Debt Obligation</th>
<th>Payee</th>
<th>Description</th>
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<tr>
<td></td>
<td></td>
<td></td>
<td>Jan</td>
<td>Feb</td>
<td>Mar</td>
</tr>
<tr>
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<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

1. County Administrative Fees
   - Riverside Co. Auditor-Controller
     - Payments per CRL 33697
     - Total: $330,512.00
     - Total Due During: $237,478.00

2. Pass-through Payments
   - Riverside Co General Fund
     - Payments per CRL 33491
     - Total: $1,119,721.00
     - Total Due During: $1,659,965.00

3. Pass-through Payments
   - Riverside Co Library
     - Payments per CRL 33491
     - Total: $893,535.00
     - Total Due During: $151,235.00

4. Pass-through Payments
   - Riverside Co Structural Fire District
     - Payments per CRL 33491
     - Total: $1,360,365.00
     - Total Due During: $1,346,972.00

5. Pass-through Payments
   - Lake Elsinore USD
     - Payments per CRL 33491
     - Total: $15,894,777.67
     - Total Due During: $233,180.67

6. Pass-through Payments
   - Mls San Jacinto Ccd
     - Payments per CRL 33491
     - Total: $1,681,838.15
     - Total Due During: $21,062.83

7. Pass-through Payments
   - Riverside Co. Office of Education
     - Payments per CRL 33491
     - Total: $3,324,076.55
     - Total Due During: $328,736.00

8. Pass-through Payments
   - Riverside Co. Public Storage
     - Payments per CRL 33491
     - Total: $21,951,000.00
     - Total Due During: $5,045,302.09

9. Pass-through Payments
   - Elsinore Valley Community District
     - Payments per CRL 33491
     - Total: $2,935,091.02
     - Total Due During: $100,508.02

10. Pass-through Payments
    - Elsinore Valley Municipal Water Dist.
      - Payments per CRL 33491
      - Total: $38,815,774.82
      - Total Due During: $1,468,014.03

11. Pass-through Payments
    - Elsinore Water District
      - Payments per CRL 33491
      - Total: $6,586,772.67
      - Total Due During: $100,303.01

12. Statutory Payments
    - City of Lake Elsinore
      - Payments per CRL 33627.5 and 3.7
      - Total: $2,723,463.00
      - Total Due During: $537,207.01

13. Statutory Payments
    - Lake Elsinore Ubo
      - Payments per CRL 33627.5 and 3.7
      - Total: $5,350,181.00
      - Total Due During: $444,573.89

14. Statutory Payments
    - Mls San Jacinto Ccd
      - Payments per CRL 33627.5 and 3.7
      - Total: $526,182.00
      - Total Due During: $43,719.83

15. Statutory Payments
    - Riverside Co. Office of Education
      - Payments per CRL 33627.5 and 3.7
      - Total: $543,153.00
      - Total Due During: $157,675.00

16. Statutory Payments
    - Riverside Co. Regional Park & Open Space
      - Payments per CRL 33627.5 and 3.7
      - Total: $6,020.00
      - Total Due During: $1,640.00

17. Statutory Payments
    - Elsinore Valley Cemetery District
      - Payments per CRL 33627.5 and 3.7
      - Total: $1,041,050.00
      - Total Due During: $13,703.78

18. Statutory Payments
    - Western Municipal Water District
      - Payments per CRL 33627.5 and 3.7
      - Total: $180,325.00
      - Total Due During: $14,983.78

19. Statutory Payments
    - Elsinore Water District
      - Payments per CRL 33627.5 and 3.7
      - Total: $7,025.00
      - Total Due During: $761.91

20. Statutory Payments
    - Metropolitan Water District
      - Payments per CRL 33627.5 and 3.7
      - Total: $40,419.05
      - Total Due During: $5,195.19

*Totals - Other Obligations*

$232,833,515.38 $12,603,686.51 $4,116,171.03 $191,868.14 $ - $ - $3,572,940.72 $4,733,770.15 $12,603,686.54

*Recognized Obligation Payment Schedule (ROPS) must be prepared by the dissolving agency by 9/30/15. (The draft ROPS must be prepared by the Successor Agency by 11/30/11.)*

**If an agency adopts a continuation ordinance per AB 217, this EOPS will not be valid and there is no need to prepare a ROPS.**

***Includes only payments to be made after the adoption of the EOPS.***

**All payment amounts are estimates**